

FOR ACCOUNTING & ADVISORY TEAMS

Month-end packets shouldn't eat a day of senior time.

You already have the reports. Report Assembly checks completeness, converts Word and Excel to PDF, merges per-company packets, and writes a tamper-evident run log — on your machine, with your files.

~10 hours of senior PDF conversion (team) → ~5 minutes for the whole portfolio (one person)

Windows (Microsoft Office required) · Mac via LibreOffice · Client files stay on your PC · Free 21-day trial

HOW IT WORKS

1 Point at your client folder.

Select the client root and period folder. Drop Word, Excel, and PDFs together — no pre-sorting required.

2 Check completeness.

See what's present vs. expected before assembling. Flags regressions against the prior period automatically.

3 Assemble — and verify.

Converts sources, merges one PDF per company into Output/, and appends a hash-chained run log.

WHAT YOU GET

Completeness check

Expected vs. present matrix per company, driven by your config. See gaps before anything ships.

Hash-chained audit log

Every run records what shipped with SHA-256 hashes chained to the prior entry — verifiable after delivery.

Automatic conversion & merge

.docx, .xlsx, and existing PDFs merged into one packet per company, in the right order.

Local by design

All processing on your machine. Client files are not uploaded. License validation is the only network call.

PRICING

Annual License

\$1,499 / year

3 device activations · unlimited client configs

Best value

Early Adopter

\$999 / year

First cohort only · same 3-activation license

Save \$500 vs. list · limited

Monthly

\$179 / month

No annual commitment · same features

~43% premium vs. annual

Free trial — 21 days · Full product on your real client folders. Card required at checkout via Lemon Squeezy. Cancel anytime before renewal.

BEFORE YOU BUY

Windows: Windows 10/11, Microsoft Word + Excel (required for conversion). **Mac:** LibreOffice (bundled in Mac build). **Note:** PDFs are re-composed from source files and may differ slightly from opening files directly in Office — particularly complex ERP Excel exports. Run your real templates during the free trial before firm-wide rollout.

Don't lose another close to PDF busywork.

Start your free 21-day trial — assembly.ursa-blocks.com · support@ursa-blocks.com